

January 31, 2020

The BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Listing Department
“Exchange Plaza”
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir

Subject: Intimation in terms of Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

Pursuant to the Regulation 30, 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we would like to inform you the record date fixed for payment of interest and principal of Non-convertible debentures (“NCDs”) as per below mentioned details. NCD Series XLVIII Option A was issued on 30th August, 2018 with a put/call option of 1 year and 6 months from the allotment date i.e. on February 29, 2020. One NCD holder has exercised his put option by sending a notice for its redemption.

S. No.	NCD Series	Coupon Rate	ISIN	Due date for payment	Record date for payment
1	Series –XLIII Option A	Zero coupon	INE572E09577	28.02.2020 (Interest & principal)	13.02.2020
2	Series- XLIX	8.77%	INE572E07050	28.02.2020 (Interest)	13.02.2020
3	Series- XLVIII Option A	8.75%	INE572E09601	29.02.2020 (Interest & principal)	14.02.2020

This is for your information and records.

Thankyou.

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance